SEC Form 4

 \Box

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

l	OMB APPRO	VAL					
	OMB Number: 3235-028						
	Estimated average burder	ı					
	hours per response:	0.5					

										nt Company							
1. Name and Address of Reporting Person* <u>MSD CAPITAL L P</u>						2. Issuer Name and Ticker or Trading Symbol Dine Brands Global, Inc. [DIN]							5. Relationship of Reporting Person(s) to I (Check all applicable) X Director 10%		s) to Issuer 10% Owner		
(Last) (First) (Middle) 645 FIFTH AVENUE, 21ST FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 02/26/2019										Other (specify below)	
(Street) NEW YORK NY 10022					4.	4. If Amendment, Date of Original Filed (Month/Day/Year)					6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Pe			ig Person			
(City)	(-	State) T	(Zip)	- Non-De	erivati	ve Se	curities	Acq	uired.	Dispose	d of, or	Benefic	ially Owi	ned			
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/			tion	2A. Deemed Execution Date,			Transaction Di Code (Instr. 5)		Securities Acquired (A) or sposed Of (D) (Instr. 3, 4 and		5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)		
								Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)				
Common Stock 02/26/20			2019			M ⁽¹⁾	Γ	1,355	A	\$0	24,28	37	-		See Footnotes ⁽²⁾ (3)(4)(5)		
Common Stock											740,5	45	D ⁽²⁾⁽³	3)(4)(5)			
			Table							Disposed ns, conve			ally Owne s)	ed			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	if any	med on Date, Day/Year)	4. Transac Code (li 8)	ction c nstr. E 4 (C 0 0	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	ber de de d		7. Title ar Amount o Securitie: Underlyir Derivativo (Instr. 3 a	of s ig e Security	Derivative deriv Security Secu (Instr. 5) Bene Own Follo Repo		ies ially ng ed ction(s)	10. Ownersh Form: Direct (D or Indire (I) (Instr.	Ownership (Instr) 4) ct	
												Amount or Number					

						and 5)	and 5)								
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	02/26/2019		M ⁽¹⁾		1,355		(1)	(1)	Common Stock	1,355	\$0	0	Ι	See Footnotes ⁽²⁾⁽³⁾ (4)(5)
1. Name and Address of Reporting Person [*] <u>MSD CAPITAL L P</u>															

(Last)	Last) (First)						
645 FIFTH AVE							
(Street)							
NEW YORK	NY	10022					
(City)	(State)	(Zip)					
1. Name and Addres	s of Reporting Person [*]						
Coral Rock In	<u>vestments, L.P.</u>						
(Last)	(First)	(Middle)					
645 FIFTH AVENUE, 21ST FLOOR							
(Street)							
NEW YORK	NY	10022					

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] DELL MICHAEL S								

(Middle)

(First)

(Last)

ONE DELL WAY

(Street) ROUND ROCK	ТХ	78682
(City)	(State)	(Zip)

Explanation of Responses:

1. On February 26, 2016, Howard M. Berk received 1,156 Restricted Stock Units ("RSUs") that were to be settled on vesting in shares of common stock on February 26, 2019. As previously reported, Mr. Berk has received dividend equivalent rights in connection with these RSUs. This transaction represents the vesting and settlement of the RSUs and the dividend equivalent rights in shares of common stock of the Issuer.

2. This statement is jointly filed by and on behalf of each of MSD Capital, L.P. ("MSD Capital"), Coral Rock Investments, L.P. ("Coral Rock") and Michael S. Dell. MSD Capital is the general partner of Coral Rock and may be deemed to beneficially own securities owned by Coral Rock. MSD Capital Management LLC ("MSD Capital Management") is the general partner of MSD Capital and may be deemed to beneficially own securities owned by MSD Capital. Each of Glenn R. Fuhrman, John C. Phelan and Marc R. Lisker is a manager of MSD Capital Management and may be deemed to beneficially own securities owned by MSD Capital Management and may be deemed to beneficially own securities owned by MSD Capital Management and may be deemed to beneficially own securities owned by MSD Capital Management. Michael S. Dell is the controlling member of MSD Capital Management and may be deemed to beneficially own securities owned by MSD Capital Management. Each of Messrs. Dell, Fuhrman, Phelan and Lisker disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein. [footnote cont'd]

3. [continuation] Mr. Berk is a partner of MSD Capital and each reporting person may be deemed to beneficially own securities owned by Mr. Berk.

4. Each reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Act"), or otherwise, the beneficial owner of any securities covered by this statement. Each reporting person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.

5. Each reporting person may be deemed to be a member of a group with respect to the issuer or securities of the issuer for purposes of Section 13(d) or 13(g) of the Act. Each reporting person declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) or 13(g) of the Act or any other purpose, a member of a group with respect to the issuer or securities of the issuer.

Remarks:

MSD Capital, L.P. By: MSD Capital Management LLC Its: 02/27/2019 General Partner By: /s/ Marc R. Lisker Title: Manager Coral Rock Investments, L.P. By: MSD Capital, L.P. Its: General Partner By: MSD 02/27/2019 Capital Management LLC Its: General Partner By: /s/ Marc R. Lisker Title: Manager Michael S. Dell By: /s/ Marc R.

02/27/2019

Lisker Title: Attorney-in-Fact ** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.